

# Supporting Open and Closed World Reasoning in the Semantic Web

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# Overview

- Motivation
- Open and Closed World Reasoning
- Building blocks
- Knowledge in the Semantic Web
- Composing modules together
- Transformational Semantics
- Conclusions

# Motivation

- Merging knowledge in the Semantic Web is one **fundamental** unsolved problem
- The need of combining closed and open world reasoning is **desirable**
- The adopted mechanisms should be **modular**
- The solution should be **independent** of the semantics adopted
- Use of nonmonotonic reasoning in the Semantic Web should be carefully **controlled**

# Approach

- Open and closed world assumptions can be **already combined** in extended logic programming!
- It is required **two forms** of negation:
  - strong or explicit
  - weak, default or *as failure*
- The two forms of negation are available in
  - Well-founded semantics with explicit negation (WFSX)
  - Answer Set Semantics (AS)
- The proposed solution uses the **same** program transformation for both semantics
- The user should have an easy **syntactic mechanisms** to specify the use of nonmonotonic reasoning constructs

# Open and Closed World reasoning

- Open World Reasoning
  - Founded on First Order Logic
  - Adopted in Description Logics, OWL and SWRL
  - Appropriate for the Semantic Web
  - Sometimes too conservative
- Closed World Reasoning
  - Founded on Nonmonotonic Logics
  - Adopted in Logic Programming and WRL
  - Appropriate for (Deductive) Databases
  - Sometimes too brave

# Example

- Consider the following list of facts

*% All current EU countries*

*CountryEU(Austria) ... CountryEU(UK)*

*% Some non EU countries (not all...)*

*¬ CountryEU(China)*

*¬ CountryEU(Djibuti)*

# A little geography...

- Is Austria a EU country ?
  - **YES**, because it appears the fact  $\text{CountryEU}(\text{Austria})$  in the knowledge base
- Is China a EU country ?
  - **NO**, because it is expressed that  $\neg \text{CountryEU}(\text{China})$
- Is Montenegro a EU country ?
  - **NO**, because it is not listed there and the list is complete (CLOSED WORLD REASONING)
  - **DON'T KNOW**, since it is not listed then it might be or not (OPEN WORLD REASONING)

# The help of extended LP

- Closed world reasoning:

$$\neg \text{CountryEU}(?C) \leftarrow \sim \text{CountryEU}(?C)$$

- Open world reasoning:

$$\neg \text{CountryEU}(?C) \leftarrow \sim \text{CountryEU}(?C)$$

$$\text{CountryEU}(?C) \leftarrow \sim \neg \text{CountryEU}(?C)$$

# A syntactic detour

- Rule bases are sets of rules of the form
  - $L_0 \leftarrow L_1, \dots, L_m, \sim L_{m+1}, \dots, \sim L_n$
- Each  $L_i$  ( $0 \leq i \leq n$ ) is an objective literal, i.e.
  - An atom  $A(t)$ , or
  - The strong negation of an atom  $\neg A(t)$
- The symbol  $\sim$  represents nonmonotonic weak negation, and cannot occur in the head
- The symbol  $\neg$  represents monotonic strong negation, and can occur in the head and in the body of rules
- The discussion is restricted to the DATALOG case, i.e. no function symbols in the language

# Putting weak negation on the leash

- The following predicate types are proposed
  - Definite or objective predicates
  - Open predicates
  - Closed predicates
  - Normal or unrestricted predicates
- Definite, open and closed predicates are limited to be defined by rules **without** weak negation
- Normal predicates can use the full language

# Definite Predicates

- **Similar to** Definite Logic Programming, but allowing for explicit negation in the head and body of rules
- There can exist information gaps: predicates are partial
- Reasoning is purely monotonic
- Reasoning is polynomial on the size of the ground rule base and can be readily implemented in Prolog

# Open Predicates

- Rules are like in the previous case, but additionally it is added the following pair of rules for each open predicate  $A$  with arity  $n$ 
  - $\neg A(?x_1, \dots, ?x_n) \leftarrow \sim A(?x_1, \dots, ?x_n)$
  - $A(?x_1, \dots, ?x_n) \leftarrow \sim \neg A(?x_1, \dots, ?x_n)$
- Reasoning is monotonic
- Reasoning is polynomial for WFSX and co-NP complete for AS
- Can be implemented with XSB or any answer set programming system like DLV, Smodels, etc.

# Closed Predicates

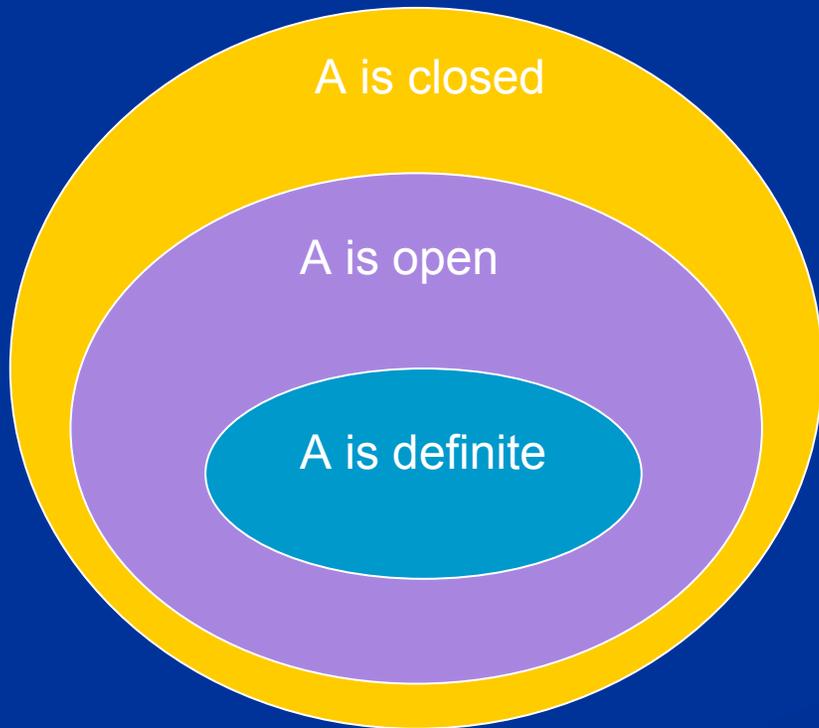
- Rules are like in the previous case, but it is added **only one** of the following pair of rules for closed predicate  $A$  with arity  $n$ 
  - $\neg A(?x_1, \dots, ?x_n) \leftarrow \sim A(?x_1, \dots, ?x_n)$
  - $A(?x_1, \dots, ?x_n) \leftarrow \sim \neg A(?x_1, \dots, ?x_n)$
- Reasoning is nonmonotonic
- Conclusions obtained by objective predicates are also obtained by closed ones (common safe knowledge)

# Normal Predicates

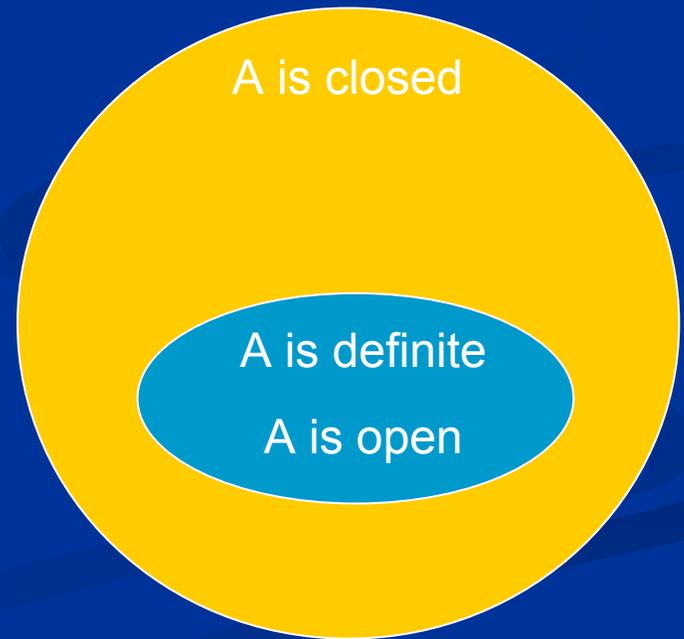
- Full syntax of extended logic programming
- Nonmonotonic
- No guarantees...
- Sometimes it is required

# Entailment of Objective Literals

- Predicates are all definite or open, except varying  $A$



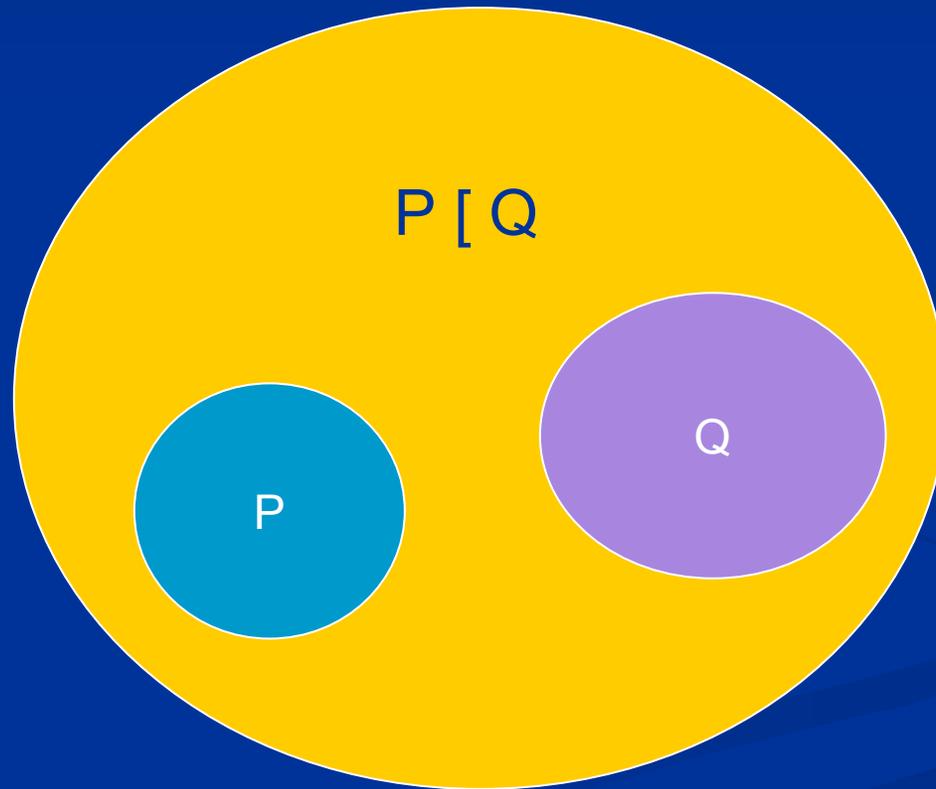
Answer Set Semantics



Well-founded Semantics with Explicit Negation

# Monotonicity of Reasoning

- All predicates in rule bases P and Q are either definite or open



# Particularities of the Semantic Web

- Rule bases cannot be seen isolated
- Modularity, encapsulation, information hiding and access control mechanisms are required
- Have to deal with four levels of context
  - Semantic Web context
  - Application context
  - Rule base context
  - Predicate context
- IRIs should be used in names of rule bases and predicates

# Requirements

- Applications loading/asserting knowledge need mechanisms to express that
  - Nonmonotonic reasoning is allowed or inhibited
  - Force to use only safe knowledge
- Producers of knowledge need mechanisms to
  - Declare that a predicate cannot be redefined
  - Declare hidden predicates not visible in the Semantic Web
  - Use all available knowledge in the application context, or get it explicitly from particular rule bases
- Monotonic reasoning is the default, not the exception

# DEFINES and USES declaration

- The **DEFINES** declaration states
  - The predicates defined in a rule base and their type
  - The predicates exported and their scope
- The **USES** declaration states
  - The predicates imported, and from where
  - Reasoning mode to be used

# DEFINES

<i>[RuleBaseIRI]</i>	(Absolute IRI, <b>default</b> is the rule base where it occurs)
defines	
<i>[ScopeDecl]</i>	<b>global</b>   local   internal
<i>PredDeclList</i>	( objective   <b>open</b>   closed [¬]   normal) <i>AbsIRI</i> [/N], ...
[visible to	
<i>RuleBaseList]</i>	(list of Absolute IRIs, if omitted, visible everywhere)

# USES declaration

<i>[RuleBaseIRI]</i>	(Absolute IRI, <b>default</b> is the rule base where it occurs)
uses	
<i>PredDeclList</i>	( objective   <b>open</b>   closed [ $\neg$ ]   normal) <i>AbsIRI</i> [/N], ...
[from	
<i>RuleBaseList</i> ]	(list of Abs. IRIs, by default uses from any available rulebase)

NOTE: The scope of an imported predicate is given by a corresponding **defines** declaration. If absent, the predicate is **global and open**; the defaults adopted!

# Combining reasoning forms

<b>uses</b> (importer)	normal	objective	open	closed	normal
	closed	objective	open	closed	error
	open	objective	open	open	error
	objective	objective	objective	objective	error
		objective	open	closed	normal
		<b>defines</b> (exporter)			

# Defining and using the same predicate

uses

global	allowed	error	allowed
local	error	error	allowed
internal	error	error	error
	global	local	<u>internal</u>

defines

# Example

■ `<http://www.eu.int>`

defines local closed `eu:CountryEU/1`.

`eu:CountryEU(Austria)`

```
d_<http://www.eu.int><http://www.eu.int#CountryEU>(Austria).
o_<http://www.eu.int><http://www.eu.int#CountryEU>(Austria).
c_<http://www.eu.int><http://www.eu.int#CountryEU>(Austria).
n_<http://www.eu.int><http://www.eu.int#CountryEU>(Austria).
```

```
d_<http://www.eu.int><http://www.eu.int#CountryEU>(X) :- (X).
-d_<http://www.eu.int#CountryEU>(X) :- ~ - o_<http://www.eu.int><http://www.eu.int#CountryEU>(X). >(X).
-o_<http://www.eu.int><http://www.eu.int#CountryEU>(X) :-
~ o_<http://www.eu.int><http://www.eu.int#CountryEU>(X). (X).
-o_<http://www.eu.int#CountryEU>(X) :- >(X).
-c_<http://www.eu.int><http://www.eu.int#CountryEU>(X) :-
~ c_<http://www.eu.int><http://www.eu.int#CountryEU>(X). (X).
-c_<http://www.eu.int#CountryEU>(X) :- >(X).
-n_<http://www.eu.int>n_CountryEU(X) :-
~ n_<http://www.eu.int><http://www.eu.int#CountryEU>(X). (X).
-n_<http://www.eu.int#CountryEU>(X) :- -n_<http://www.eu.int><http://www.eu.int#CountryEU>(X).
```

# Example

## ■ `<http://security.int>`

defines global open `sec#citizenOf/2`.

`sec:citizenOf(Arne, Austria).`

`sec:citizenOf(Boris, Bulgaria).`

`sec:citizenOf/2 <http://security.int> <http://security.int#citizenOf>(X,Y) :-`

`~ - o_ <http://security.int> <http://security.int#citizenOf>(X,Y).`

`-o_ <http://security.int> <http://security.int#citizenOf>(X,Y) :-`

`~ o_ <http://security.int> <http://security.int#citizenOf>(X,Y).`

`c_ <http://security.int> <http://security.int#citizenOf>(X,Y) :-`

`~ - c_ <http://security.int> <http://security.int#citizenOf>(X,Y).`

`-c_ <http://security.int> <http://security.int#citizenOf>(X,Y) :-`

`~ c_ <http://security.int> <http://security.int#citizenOf>(X,Y).`

`n_ <http://security.int> n_citizenOf(X,Y) :-`

`~ - n_ <http://security.int> <http://security.int#citizenOf>(X,Y).`

`-n_ <http://security.int> n_citizenOf(X,Y) :-`

`~ n_ <http://security.int> <http://security.int#citizenOf>(X,Y).`

# Example

■ <http://gov.coun

defines local closed  
defines internal obje  
defines internal clos  
defines internal  
uses objective eu:C  
defines internal obje  
uses sec:citizenOf/2

```
d_<http://gov.country><http://security.int#citizenOf>(X,Y) :-  
    d_<http://security.int#citizenOf>(X,Y).  
-d_<http://gov.country><http://security.int#citizenOf>(X,Y) :-  
    - d_<http://security.int#citizenOf>(X,Y).  
  
o_<http://gov.country><http://security.int#citizenOf>(X,Y) :-  
    o_<http://security.int#citizenOf>(X,Y).  
-o_<http://gov.country><http://security.int#citizenOf>(X,Y) :-  
    - o_<http://security.int#citizenOf>(X,Y).  
  
c_<http://gov.country><http://security.int#citizenOf>(X,Y) :-  
    o_<http://security.int#citizenOf>(X,Y).  
-c_<http://gov.country><http://security.int#citizenOf>(X,Y) :-  
    - o_<http://security.int#citizenOf>(X,Y).  
  
n_<http://gov.country><http://security.int#citizenOf>(X,Y) :-  
    o_<http://security.int#citizenOf>(X,Y).  
-n_<http://gov.country><http://security.int#citizenOf>(X,Y) :-  
    - o_<http://security.int#citizenOf>(X,Y).
```

# Example

gov:Enter(?p) ← eu:CountryEU(?c), sec:citizenOf(?p,?c).

gov:Enter(?p) ← ¬ eu:CountryEU(?c), sec:citizenOf(?p,?c).

gov:Enter(?p)

d\_<http://gov.country><http://gov.country#Enter>(P) :-  
d\_<http://gov.country><http://www.eu.int#CountryEU>(C),  
d\_<http://gov.country><http://security.int#citizenOf>(P,C).

⌈ gov:Require

⌈ gov:Require

gov:RequiresV

o\_<http://gov.country><http://gov.country#Enter>(P) :-  
o\_<http://gov.country><http://www.eu.int#CountryEU>(C),  
o\_<http://gov.country><http://security.int#citizenOf>(P,C).

gov:HasVisa(

gov:HasVisa(

c\_<http://gov.country><http://gov.country#Enter>(P) :-  
c\_<http://gov.country><http://www.eu.int#CountryEU>(C),  
c\_<http://gov.country><http://security.int#citizenOf>(P,C).

⌈ eu:CountryE

⌈ eu:Country

n\_<http://gov.country><http://gov.country#Enter>(P) :-  
n\_<http://gov.country><http://www.eu.int#CountryEU>(C),  
n\_<http://gov.country><http://security.int#citizenOf>(P,C).

# Summary of the program transformation

- Each rule is translated into four different rules, one for each reasoning mode
  - Definite (prefix d)
  - Open (prefix o)
  - Closed (prefix c)
  - Normal (prefix n)
- The predicate name is obtained by composition of the IRI of the Rule base plus prefix and the IRI of the predicate name
- The rules for open and closed predicates are as well introduced.
- Global and local predicates introduce a rule with prefix plus the IRI of the predicate, in order to make it visible everywhere
- USES declarations are introduced by respecting combination of reasoning forms in the table.

# Problems to be addressed

- Implicit Domain Closure Assumption
- Unique Names Assumption
- Expressing the domain of predicates in order to avoid floundering, using for instance `rdf:domain` and `rdf:range`
- Optimisation of the program transformation: too many repeated rules
- Handling disjunction and paraconsistency

# Conclusions

- Modular approach to mixing open and closed world reasoning
- Users have mechanisms to control the use of nonmonotonic reasoning in the Semantic Web
- Defines the notion of scope of predicates
- Captures the intuitions of knowledge merging in the Semantic Web
- Solution based on widely accepted semantics
- Polynomial program transformation for WFSX and AS